

BALANCE SHEET

As at Jun.30, 2014

Unit: VND

No.	Assets	Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5
A	SHORT-TERM ASSETS (100 = 110+120+130+140+150)	100		24.686.304.294	23.920.578.231
I	Cash & Cash equivalents	110		2.101.162.521	1.509.853.033
1	Cash	111	V.01	2.101.162.521	1.509.853.033
2	Cash equivalents	112		-	-
II	Short-term financial investments	120	V.02	-	-
1	Short-term investments	121		-	-
2	Provision for devaluation of short-term investments	129		-	-
III	Short-term receivables	130		17.331.345.305	18.369.372.370
1	Trade accounts receivables	131		16.127.922.486	16.863.241.777
2	Prepayment to suppliers	132		3.170.585.279	3.487.211.113
3	Short-term intercompany receivables	133		-	-
4	Receivables on percentage of construction contract completion	134		-	-
5	Other receivables	135	V.03	21.738.679.630	21.263.333.941
6	Provision for short-term doubtful debts	139		(23.705.842.090)	(23.244.414.461)
IV	Inventories	140		364.131.540	377.394.060
1	Inventories	141	V.04	588.005.425	601.267.945
2	Provision for devaluation of inventories	149		(223.873.885)	(223.873.885)
V	Other short-term assets	150		4.889.664.928	3.663.958.768
1	Short-term prepaid expenses	151		1.173.801.475	943.196.395
2	VAT deductible	152		129.698.366	45.099.143
3	Tax and accounts receivable from State budget	154	V.05	267.536.570	322.510.526
4	Other short-term assets	158		3.318.628.517	2.353.152.704
B	LONG-TERM ASSETS (200 = 210+220+240+250+260)	200		48.163.419.436	51.740.041.052
I	Long-term receivables	210		-	-
1	Long-term receivables from customers	211		-	-
2	Capital receivable from subsidiaries	212		-	-
3	Long-term inter-company receivables	213	V.06	-	-
4	Other long-term receivables	218	V.07	-	-
5	Provision for long-term doubtful debts	219		-	-
II	Fixed assets	220		41.555.818.106	44.101.404.494
1	Tangible fixed assets	221	V.08	27.019.743.744	29.565.330.132
	- Historical cost	222		54.611.190.470	54.611.190.470
	- Accumulated depreciation	223		(27.591.446.726)	(25.045.860.338)
2	Finance leases fixed assets	224	V.09	-	-
	- Historical cost	225		-	-
	- Accumulated depreciation	226		-	-
3	Intangible fixed assets	227	V.10	13.750.000.000	13.750.000.000
	- Historical cost	228		13.750.000.000	13.750.000.000
	- Accumulated depreciation	229		-	-

	4	Construction in progress	230	V.11	786.074.362	786.074.362
III		Property investment	240	V.12	-	-
		- Historical cost	241		-	-
		- Accumulated depreciation	242		-	-
IV		Long-term financial investments	250		80.016.000	3.080.016.000
	1	Investment in subsidiaries	251		-	-
	2	Investment in associate or joint-venture companies	252		-	-
	3	Other long-term investments	258	V.13	5.876.016.000	8.876.016.000
	4	Provision for devaluation of long-term financial investments	259		(5.796.000.000)	(5.796.000.000)
V		Other long-term assets	260		6.527.585.330	4.558.620.558
	1	Long-term prepaid expenses	261	V.14	2.285.011.786	314.733.748
	2	Deferred income tax assets	262	V.21	1.570.101.744	1.571.415.010
	3	Others	268		2.672.471.800	2.672.471.800
VI.		Goodwill	269		-	-
		TOTAL ASSETS (270 = 100+200)	270		72.849.723.730	75.660.619.283

	RESOURCES		Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5	
A		LIABILITIES (300 = 310+330)	300		25.133.252.500	23.186.765.752
I		Short-term liabilities	310		22.671.561.963	14.548.647.829
	1	Short-term borrowing	311	V.15	7.358.286.960	887.400.000
	2	Trade accounts payable	312		342.560.599	661.482.556
	3	Advances from customers	313		2.313.726.646	568.258.092
	4	Taxes and payable to state budget	314	V.16	1.065.903.320	820.503.667
	5	Payable to employees	315		1.026.591.802	1.965.722.973
	6	Payable expenses	316	V.17	2.682.767.467	2.767.806.718
	7	Intercompany payable	317		-	-
	8	Payable in accordance with contracts in progress	318		-	-
	9	Other short-term payables	319	V.18	7.881.725.169	6.877.473.823
	10	Provision for short-term liabilities	320		-	-
	11	Bonus and welfare fund	323		-	-
II		Long-term liabilities	330		2.461.690.537	8.638.117.923
	1	Long-term accounts payable-Trade	331		-	-
	2	Long-term intercompany payable	332	V.19	-	-
	3	Other long-term payables	333		1.919.247.350	2.085.699.350
	4	Long-term borrowing	334	V.20	-	6.508.486.960
	5	Deferred income tax payable	335	V.21	495.636.574	-
	6	Provision for unemployment allowance	336		-	-
	7	Provision for long-term liabilities	337		-	-
	8	Unrealised revenue	338		46.806.613	43.931.613
	9	Scientific and Technological Development fund	339		-	-
B		OWNER'S EQUITY	400		47.716.471.230	52.473.853.531
I		Capital sources and funds	410	V.22	47.716.471.230	52.473.853.531
	1	Paid-in capital	411		80.000.000.000	80.000.000.000
	2	Capital surplus	412		-	-
	3	Other capital of owner	413		-	-
	4	Treasury stock	414		-	-

5	Asset revaluation differences	415		-	-
6	Foreign exchange differences	416		-	-
7	Investment and development fund	417		2.052.178.753	2.052.178.753
8	Financial reserve fund	418		-	-
9	Other fund belong to owner's equity	419		-	-
10	Retained after-tax profit	420		(34.335.707.523)	(29.578.325.222)
11	Capital for construction work	421		-	-
II	Budget sources	430		-	-
1	Bonus and welfare funds	431		-	-
2	Budgets	432	V.23	-	-
3	Budget for fixed asset	433		-	-
C	MINORITY INTEREST	500		-	-
	TOTAL RESOURCES	440		72.849.723.730	75.660.619.283

Saigontourist Transport Corporation

INCOME STATEMENT

Quarter 2/2014

Items	Code	Note	Accumulation fr. Jan. 01 to Jun. 30	
			2014	2013
1	2	3	4	7
1. Revenue of sales and services	01	VI.25	33.315.187.202	44.226.377.448
2. Deductions	02		-	-
3. Net sales and services (10 = 01 - 02)	10		33.315.187.202	44.226.377.448
4. Cost of sales	11	VI.27	31.880.656.623	41.282.804.157
5. Gross profit (20= 10-11)	20		1.434.530.579	2.943.573.291
6. Financial income	21	VI.26	137.956.639	398.267.510
7. Financial expenses	22	VI.28	466.479.482	664.221.300
- In which: Interest expense	23		466.479.482	656.250.000
8. Selling expenses	24		209.287.799	58.749.455
9. General & administrative expenses	25		5.332.704.690	4.728.244.668
10. Net operating profit [30=20+(21-22)-(24+25)]	30		(4.435.984.753)	(2.109.374.622)
11. Other income	31		352.270.285	950.212.435
12. Other expenses	32		176.717.993	645.402.460
13. Other profit (40=31-32)	40		175.552.292	304.809.975
14. Profit or loss in joint venture	45		-	-
15. Profit before tax (50=30+40)	50		(4.260.432.461)	(1.804.564.647)
16. Current corporate income tax expenses	51	VI.30	-	4.018.445
17. Deferred corporate income tax expenses	52	VI.30	496.949.840	(1.669.492)
18. Profit after tax (60=50-51-52)	60		(4.757.382.301)	(1.806.913.600)
18.1 Profit after tax of minorities	61		0	0
18.2 Profit after tax of the parent company's shareholders	62		(4.757.382.301)	(1.806.913.600)
19. EPS (VND/share)	70		0	0

Saigontourist Transport Corporation

CASH FLOW STATEMENT

Quarter 2/2014(Indirect method)

Unit: VND

No.	Items	Code	Note	Accumulation fr. Jan. 01 to Jun. 30	
				2014	2013
1	2	3	4	5	6
I	CASH FLOWS FROM OPERATING ACTIVITIES:				
1	Profit before tax	01		(4.757.382.301)	(1.804.564.647)
2	Adjustment in accounts				
	Fixed assets depreciation	02		2.545.586.388	2.567.633.901
	Provisions	03		461.427.629	-
	Unrealized foreign exchange difference loss/gain	04		(1.218.261)	-
	Loss/gain from investment	05		(137.456.397)	(386.435.580)
	Loan interest expenses	06		466.479.482	656.250.000
3	Operating profit before the changes of current capital	08		(1.422.563.460)	1.032.883.674
	Changes in accounts receivable	09		2.606.925.022	7.567.676.200
	Changes in inventories	10		13.262.520	31.218.968
	Changes in trade payables (interest payable, income tax payable)	11		1.570.593.206	(9.430.897.719)
	Changes in prepaid expenses	12		(2.200.883.118)	(1.170.881.279)
	Loan interest paid	13		(452.575.397)	(690.471.300)
	Corporate income tax paid	14		(8.176.062)	(246.928.956)
	Other receivables	15		614.200.000	524.748.499
	Other payables	16		(275.091.181)	(392.450.003)
	Net cash provided by (used in) operating activities	20		445.691.530	(2.775.101.916)
II	CASH FLOWS FROM INVESTING ACTIVITIES:				
1	Cash paid for purchase of capital assets and other long-term assets	21		-	(295.450.000)
2	Cash received from liquidation or disposal of capital assets and other long-term assets	22		-	614.545.456
3	Cash paid for lending or purchase debt tools of other companies	23		-	-
4	Withdrawal of lending or resale debt tools of other companies	24		-	-
5	Cash paid for joining capital in other companies	25		-	-
6	Withdrawal of capital in other companies	26		-	-
7	Cash received from interest, dividend and distributed profit	27		187.456.397	177.561.954
	Net cash used in investing activities	30		187.456.397	496.657.410
III	CASH FLOWS FROM FINANCING ACTIVITIES:				
1	Cash received from issuing stock, other owners' equity	31		-	-
2	Cash paid to owners' equity, repurchase issued stock	32		-	-
3	Cash received from long-term and short-term borrowings	33		850.000.000	-
4	Cash paid to principal debt	34		(887.600.000)	-
5	Cash paid to financial lease debt	35		-	-
6	Dividend, profit paid for owners	36		(5.456.700)	(1.531.196.865)
	Net cash (used in) provided by financing activities	40		(43.056.700)	(1.531.196.865)
	Net cash during the period (50=20+30+40)	50		590.091.227	(3.809.641.371)
	CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		1.509.853.033	9.782.714.864
	Influence of foreign exchange change	61		1.218.261	-

CASH AND CASH EQUIVALENTS AT END OF YEAR	70		2.101.162.521	5.973.073.493
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